1	H.464
2	Introduced by Representative Pugh of South Burlington
3	Referred to Committee on
4	Date:
5	Subject: Human services; Reach Up; Postsecondary Education Program
6	Statement of purpose of bill as introduced: This bill proposes to: (1) remove
7	the medical review process in the Reach Up program; and (2) enable both
8	parents in a qualifying two-parent family to participate in the Postsecondary
9	Education Program.
10	An act relating to the medical review process in the Deach Up program and Destroyandery Education Drogram eligibility An act relating to miscellaneous changes to the Reach Up Program It is hereby enacted by the General Assembly of the State of Vermont:
11	
12	§ 1114. DEFERMENTS, MODIFICATIONS, AND REFERRAL
13	* * *
14	(b) The work requirements shall be either modified or deferred for:
15	* * *
16	(5) A participant who is needed in the home on a full- or part-time basis
17	in order to care for an ill or disabled parent, spouse, or child. In gratting

work activities. A deferral or modification of the work requirement exceeding 60 days due to the existence of illness or disability pursuant to this subdivision shall be confirmed by the independent medical review of one or more physicians, physician assistants, advanced practice registered nurses, or other health care providers lesignated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

* *

(d) Absent an apparent condition or claimed physical, emotional, or mental condition, participants are presumed to be able-to-work. A participant shall have the burden of demonstrating the existence of the condition asserted as the basis for a deferral or modification of the work requirement. A deferral or modification of the work requirement exceeding 60 days due to the existence of conditions rendering the participant unable-to-work shall be confirmed by the independent medical review of one or more physicians, physician assistants, advanced practice registered nurses, or other health care providers designated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

1	Sec 2 32 VS A & 1122 is amended to read:
2	§ 122. POSTSECONDARY EDUCATION PROGRAM
3	* * *
4	(b) The Program authorized by this section shall be administered by the
5	Commissioner or by a contractor designated by the Commissioner. The
6	Program shall be supported with funds other than federal TANF block grant
7	funds provided under Ttle IV-A of the Social Security Act, except that the
8	Commissioner may fund filancial assistance grants and support services of
9	families participating in the Postsecondary Education Program with TANF
10	block grant or State maintenance of effort funds when the a participating
11	adult's parent's educational activities are a countable work activity under
12	federal law and when it will further one or more of the purposes in subdivision
13	1121(c)(1) of this title.
14	* * *
15	(d) To be financially eligible to participate in the Portsecondary Education
16	Program, the family's gross income minus the <u>a</u> participating parent's earnings
17	shall not exceed 150 percent of the federal poverty level for the appropriate
18	family size.
19	(e) All financially eligible families who apply to participate in the

Postsecondary Education Program will shall be considered for admission,

provided that they meet all of the following criteria.

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21

1	(1) No more than one parent per family may participate at the same
2	time. [Repealed.]
3	(2) If the participating parent is in a two-parent family, the
4	nonparticip ting parent shall, if able-to-work, be working full-time; if able-to-
5	work-part-time, shall be working at least the number of hours per week that he
6	or she has been determined able-to-work-part-time; or, if unable-to-work, may
7	be unemployed. [Repealed.]
8	(3)(A) The \underline{A} participating parent has not already received a
9	postsecondary undergraduate degree.
10	(B) The A participating parent has already received a postsecondary
11	undergraduate degree, and the occupations for which it prepared the that
12	participating parent are obsolete.
13	(C) The A participating parent, due to a disability, is no longer able
14	to perform the occupations for which the degree propared him or her that
15	participating parent.
16	(D) The preparation for occupations that the a participating parent
17	received through the postsecondary undergraduate degree is outdated and not
18	marketable in the current labor market.
19	(4) The A participating parent shall be a matriculating student in a two-
20	year or four-year degree program as provided for in the postsecondary
21	education plan.

1	(5) The A participating parent has been determined to be eligible for
2	financial assistance from the Vermont Student Assistance Corporation, and can
3	demonstrate that he or she has the ability to cover tuition costs.
4	(6) The A participating parent agrees to limit employment to no not
5	more than 20 hour per week when school is in session. The Department may
6	establish exceptions by rule to allow the a participating parent to work more
7	than 20 hours per week.
8	(7) The family and the a participating adult parent maintain financial
9	eligibility for the program and uninterrupted residency in Vermont for the
10	duration of participation in the Postsecondary Education Program.
11	(8) The A participating parent maintain good academic standing at the
12	college.
13	* * *
14	(g) Continued participation in the Postsecondary Education Program is
15	contingent on the a participating parent:
16	* * *
17	Sec. 3. EFFECTIVE DATE
18	This act shall take effect on July 1, 2022.
	Sec. 1. 33 V.S.A. § 1101 is amended to read:
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§ 1101. DEFINITIONS

As used in this chapter:

* * *

- (10) "Dependent child" means a child who is a resident of this State and:
 - (A) is under 18 years of age; or
- (B) is 18 years of age or older who is a full-time student in a secondary school, or attending an equivalent level of vocational or technical training, and is reasonably expected to complete the educational program before reaching 19 22 years of age or is not expected to complete the educational program before reaching 19 22 years of age solely due to a documented disability.

* * *

- Sec. 2. 33 V.S.A. § 1103 is amended to read:
- § 1103. ELIGIBILITY AND BENEFIT LEVELS

* * *

- (c) The Commissioner shall adopt rules for the determination of eligibility for the Reach Up program and benefit levels for all participating families that include the following provisions:
- (1) No Not less than the first \$250.00 \$350.00 per month of earnings from an unsubsidized or subsidized job and 25 percent of the remaining unsubsidized earnings shall be disregarded in determining the amount of the family's financial assistance grant. The family shall receive the difference

between countable income and the Reach Up payment standard in a partial financial assistance grant.

- 1 (2) No less than the first \$90.00 per month of earnings from a subsidized job
- 2 shall be disregarded in determining the amount of the family's financial
- 3 assistance grant. The family shall receive the difference between countable
- 4 income and the Reach Up payment standard in a partial financial assistance
- 5 grant. Earnings from subsidized jobs shall qualify for federal and State earned
- 6 income credit if the family is otherwise eligible for such credit. [Repealed.]

* * *

(f) The Commissioner shall disregard no not less than \$50.00 \$100.00 per month of child support payments in determining eligibility and benefit levels for participating families.

* * *

Sec. 3. 33 V.S.A. § 1105 is amended to read:

§ 1105. CHILD SUPPORT PAYMENTS

(a) A financial assistance case shall not be closed until child support payments, minus the first \$50.00 \$100.00 per month in such payments received on behalf of the family, in combination with other countable income, have exceeded the financial assistance payment standard in 12 consecutive calendar months.

- (b) Notwithstanding any other provision of law, if financial assistance to a participating family is terminated due to receipt of child support, minus the first \$50.00 \$100.00 per month in such payments, that in combination with other countable income is in excess of the financial assistance cash payment standard, and the family again becomes eligible for financial assistance within the following 12 calendar months solely because the family no longer receives excess child support, financial assistance shall be paid as of the date of the family's reapplication.
- Sec. 4. 33 V.S.A. § 1107 is amended to read:

§ 1107. CASE MANAGEMENT; FAMILY DEVELOPMENT PLANS; COORDINATED SERVICES

(a)(1) The Commissioner shall provide all Reach Up services to participating families through a case management model informed by knowledge of the family's goals and aspirations, circumstances, home, community, employment, and available resources. Services may be delivered in the district office, the family's home, or the community in a way that facilitates progress toward accomplishment of the family development plan consistent with research on best practices. Case management may be provided to other eligible families. The case manager, with the full involvement of the family, and family together shall recommend, and the Commissioner shall modify as necessary, create a family development plan established under the

Reach First or Reach Up program for each participating family, with a right of appeal as provided by section 1132 of this title. A case manager shall be assigned to each participating family as soon as the family begins to receive financial assistance. If administratively feasible and appropriate, the case manager shall be the same case manager the family was assigned in the Reach First program. The applicant for or recipient of financial assistance under this chapter shall have the burden of demonstrating the existence of his or her condition.

- (2) Each case manager shall utilize a universal engagement model that aims to engage each participating family, to the best of their ability, in improving the family's social, emotional, and economic well-being. The universal engagement model approaches work and workforce development as a continuum in which each participating adult who is able participates in work or the process of preparing for work, participates in training and education, and increases the participating family's income. A participating adult who is unable to participate due to extenuating personal or family challenges shall be excused from the program participation requirements until able to participate, in accordance with criteria established by rule pursuant to 3 V.S.A. chapter 25.
- (3) The case manager shall meet with each participating family following any statutory or rule changes affecting the amount of the earned income disregard, asset limitations, or other eligibility or benefit criteria in the

Reach Up program to inform the family of the changes and advise the family about ways to maximize the opportunities to achieve earned income without a corresponding loss of benefits.

* * *

Sec. 5. 33 V.S.A. § 1108 is amended to read:

§ 1108. LIMITS ON FAMILY FINANCIAL ASSISTANCE

- (a) Except for grants to children in the care of persons other than their parents, only participating families who have received fewer than 60 cumulative months of financial assistance in which the family was not granted a deferment, including those months in which any type of cash assistance funded by a TANF block grant was received in other states or territories of the United States, shall be eligible for benefits under the Reach Up program.
- (b) Deferment granted for the following reasons The Department shall not count toward the Reach Up program's cumulative 60-month lifetime eligibility period any months in which:
 - (1) the participant is not able-to-work;
- (2) the participant is a parent or caretaker who is caring for a child during the first year of a possible two-year deferment pursuant to subdivision 1114(b)(3) of this chapter under one year of age, in accordance with criteria established by rule pursuant to 3 V.S.A. chapter 25;

- (3) the participant is affected by domestic violence pursuant to subdivision 1114(b)(9) of this chapter in accordance with criteria established by rule pursuant to 3 V.S.A. chapter 25; and
- (4) the participant is needed in the home on a full-time basis to care for an ill or disabled parent, spouse, or child pursuant to subdivision 1114(b)(5) of this chapter in accordance with criteria established by rule pursuant to 3 V.S.A. chapter 25.
- (c) The cumulative 60-month lifetime eligibility period shall not begin to toll until the parent or parents of a participating family have reached the age of 18 years of age.
- (d) Notwithstanding subsection (a) of this section, a participating family that does not have a qualifying deferment meet any of the criteria under section 1114 of this title subsection (b) of this section and that has exceeded the cumulative 60-month lifetime eligibility period set forth in subsection (a) of this section shall qualify for a hardship exemption that allows the adult member of the participating family to receive: continue to receive financial assistance if the participating adult is engaged in any of the work activities listed in subdivision 1101(2) of this chapter, with the exception of subdivision 1101(2)(L) of this chapter.
- (1) a wage equivalent to that of the participating family's cash benefit under the Reach Up program for participation in any of the work activities

listed in subdivision 1101(28) of this title, with the exception of subdivision (28)(L); or

- (2) supplemental benefits to the wages of the adult member of the participating family if the work requirement is otherwise being met.
- (e) A participating family that does not qualify for a hardship exemption pursuant to subsection (d) of this section may be eligible to continue receiving benefits under the Reach Up program if the program director, or the program director's designee, determines, on a monthly basis, that the participating adult is actively participating in the universal engagement model, including the process of planning and engaging in goal achievement related to employment, training, education, and addressing obstacles pursuant to subsection 1113(a) of this chapter.

Sec. 6. 33 V.S.A. § 1112 is amended to read:

§ 1112. FAMILY DEVELOPMENT PLAN REQUIREMENTS

- (a)(1) Each participating adult in a family applying for or receiving financial assistance shall comply with each Reach Up family development plan requirement provided for in the family development plan, unless good cause exists for such noncompliance as defined by the Commissioner by rule.
- (2) The process of developing a family development plan shall include planning and engaging in goal achievement related to employment, training, and education; addressing obstacles to employment; following through with

established steps to achieve goals; reviewing and revising goals as necessary; and setting new goals as each existing goal is achieved.

* * *

- Sec. 7. 33 V.S.A. § 1113 is amended to read:
- § 1113. WORK REQUIREMENTS EMPLOYMENT PREPARATION,

 READINESS, AND PARTICIPATION
- (a) Each participating adult in a family receiving a financial assistance grant shall fulfill a work requirement in accordance with this section. Subject to the provisions of this chapter, and provided that all services required by this chapter are offered when appropriate and are available when needed to support fulfillment of the work requirement, an adult having a work requirement shall obtain employment or participate in one or more work activities, and shall work in accordance with the requirements of this section, in order to maintain continued eligibility for financial assistance and to avoid fiscal sanctions participate in the process of planning and engaging in goal achievement. These goals may be related to family well-being, financial stability, employment, training, education, and addressing obstacles to employment. Participating families shall participate in establishing goals and steps to achieve goals, reviewing and revising goals as necessary, and setting new goals as each goal is achieved.

- (b)(1) The work requirement shall become effective as soon as the participating adult is work-ready, or upon the family's receipt of 12 cumulative months of financial assistance, whichever is sooner, unless at the end of the 12cumulative-month period the participant's case manager concludes that the participant is unable to meet the hours of the applicable unmodified work requirement, as established in subsection (c) of this section. In such cases, the case manager shall prepare a written request on behalf of the participant for an extension of up to six months. The request shall identify the particular reasons why the participant is unable to meet the work requirement and the remedial actions and services to be provided to the recipient to enable fulfillment of the requirement. The request shall be submitted to the Commissioner or the Commissioner's designee for approval. The request shall be approved unless the participant is able to meet the work requirement or a modified work requirement established in accordance with section 1114 of this title.
- (2) A participant may meet the work requirement through a combination of work activities until the participant has received 24 months of financial assistance. After that time, the participant shall meet the work requirement through employment Program participation requirements shall become effective as soon as the participating adult becomes eligible for financial assistance.

- (c) A participating family shall be deemed to meet the work requirement if <u>A</u>

 participating adult may meet program participation requirements, including

 the following activities, through one or a combination of work, education,

 training, and other activities that address the family's goals and well-being:
- (1) In two-parent families in which neither parent receives Supplemental Security Income (SSI), a combined total of at least 35 hours a week of employment or work activities or the number of hours the parents have been determined able-to-work by the Department is completed. One or both parents may contribute to the completion of the employment or work activities required by this subdivision.
 - (2) In a two-parent family in which one parent receives SSI:
- (A) If the family includes a child six years of age or older, the workeligible parent shall participate in one or more work activities for at least 30 hours per week or the number of hours the parent has been determined ableto-work by the Department.
- (B) If the family includes a child under six years of age, the workeligible parent shall participate in one or more work activities for at least 20 hours per week or the number of hours the parent has been determined ableto-work by the Department.
- (C) As used in this subdivision (c)(2), "work-eligible parent" means a parent who is not receiving SSI.

(3) In a single-parent family:

- (A) If the family's youngest child is six years of age or older, the participant shall participate in one or more work activities for at least 30 hours per week or the number of hours the parent has been determined ableto-work by the Department.
- (B) If the family's youngest child is under six years of age, the participant shall participate in one or more work activities for at least 20 hours per week or the number of hours the parent has been determined ableto-work by the Department.
- (4) A pregnant individual who is employed shall continue such employment unless there has been a medical determination that the individual is unable-to-work, or the individual is exempt from the work requirement based on other criteria established by the Commissioner by rule. A pregnant individual shall not be required to begin new employment employment, either full-time or part-time;
- (2) activities that develop and enhance the skills employers need their employees to have in the workplace, including:
 - (A) career-specific training programs;
 - (B) English language learning;
 - (C) literacy and math skill courses; or
 - (D) credential programs;

- (3) entrepreneurship and business development;
- (4) job search and career exploration, including:
 - (A) engaging in work experience; or
 - (B) participating in job shadow opportunities;
- (5) education, including obtaining:
 - (A) a high school diploma;
 - (B) technical training and vocation education; or
 - (C) career-specific education;
- (6) building foundations for employment, including:
 - (A) housing search efforts;
 - (B) arranging transportation; or
 - (C) arranging child care;
- (7) activities aimed at improving family and financial well-being, including:
 - (A) financial capability classes and coaching;
 - (B) mental health treatment;
 - (C) treatment for substance use disorder;
 - (D) working with children's health and school professionals;
 - (E) applying for Supplemental Security Income; or
 - (F) working with the Division of Family Services; or

- (8) any other activity designated by the Commissioner in accordance with criteria established in rule pursuant to 3 V.S.A. chapter 25.
- (d)(1) A participant required to fulfill a work requirement shall accept any unsubsidized job he or she is capable of performing, even if it pays wages that are less than the financial assistance grant. In cases in which monthly wages are less than the financial assistance grant and the family is otherwise eligible, the wages shall be supplemented with a partial financial assistance grant. The Commissioner shall establish by rule criteria for jobs that must be accepted if offered, including the criterion that each job must pay at least minimum wage.
- (2) A participating adult who had wages in the three months prior to his or her application for financial assistance that, when annualized, equal or exceed 150 percent of the federal poverty level applicable to the participating adult's family shall not be required to accept employment with annualized earnings of less than 150 percent of the federal poverty level applicable to the participating adult's family for the three-month period after being deemed eligible for financial assistance, provided that the participant:
- (A) has not been disqualified within the prior six months from receiving unemployment compensation benefits for failing, without good cause, either to apply for available, suitable work when so directed by the employment office or the Commissioner of Labor, or to accept suitable work when offered;

- (B) is not sanctioned within the three-month period immediately following being deemed eligible for financial assistance;
- (C) does not leave an unsubsidized job without good cause within the three-month period immediately following being deemed eligible for financial assistance;
- (D) follows through in a satisfactory manner on all referrals to employment opportunities;
- (E) is engaged in acceptable work activities in accordance with this section; and
- (F) agrees to accept any unsubsidized job if still unemployed after completion of the three-month period immediately following the determination of eligibility to receive financial assistance.
- (3) A postsecondary education program participant who has received a degree and any Reach Up participant who has recently completed specialized vocational training shall not be required to accept an unsubsidized job that is unrelated to his or her training or degree for the three-month period immediately following completion of such education or training, provided that the participant:
 - (A) is not sanctioned within that three-month period;
- (B) does not leave an unsubsidized job related to his or her training or degree without good cause within that three-month period;

- (C) follows through in a satisfactory manner on all referrals to employment opportunities related to his or her training or degree;
- (D) is engaged in acceptable work activities in accordance with this section; and
- (E) agrees to accept any unsubsidized job if still unemployed after such three-month period A participating adult shall be deemed to meet the program participation requirements if the adult is participating in activities that lead to employment based on goal setting and active universal engagement.
- (e) The Commissioner may require a participant to participate in a job search, coordinated by the Commissioner, for the number of hours per week that corresponds to the participant's work requirement hours under subsection (c) of this section, or a lesser amount that in combination with the participant's unsubsidized employment equals the participant's work requirement hours under subsection (c) of this section.
- (f) Notwithstanding any other provision of this chapter, a participant's hours of unpaid work activities unpaid work activities that are not primarily education, job search, job readiness, or training activities shall not exceed the levels established by the Fair Labor Standards Act. Adjustments required to conform with the Fair Labor Standards Act shall be made pursuant to calculation standards established by the Commissioner by rule.

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§ IN 4. DEFERMENTS, MODIFICATIONS, AND REFERRAL

- (a) She Commissioner shall establish by rule criteria, standards, and procedures for granting deferments from or modifications to the work requirements established in section 1113 of this title, in accordance with the provisions of this section and for referring individuals with disabilities to the Office of Vocational Rehabilitation
 - (b) The work requirements shall be either modified or deferred for:
- (1) A participant for whom no unsubsidized or subsidized job or other equivalent supervised work activity recognized by the Commissioner by rule is available.
- (2) A participant for whom support services that are essential to employment and other work activities and identified in the family development plan cannot be arranged. Such services shall include case management, education and job training, child care, and transportation.
- (3) A primary caretaker parent in a two-parent family in which one parent is able-to-work-part-time or unable-to-work, a single parent, or a caretaker who is caring for a child who has not attained 24 months of age for no more than 24 months of the parent's or caretaker's lifetime receipt of financial assistance. To qualify for such deferment, a parent or caretaker of a

cooperate in the development of and participate in a family development plan.

An individual who has exhausted the 24 months of deferment provided for in subdivision (3) of this subsection and who is caring for a child who is not yet 13 weeks of age or a primary caretaker parent in a family with two parents who are able-to-work if the primary caretaker is caring for a child under 13 weeks of age and is otherwise subject to a work requirement because the other parent in the family is being sanctioned in accordance with section 1116 of this title.

(5) A participant who is needed in the home on a full- or part-time basis in order to care for an ill or disabled parent, spouse, or child. In granting deferments, the Department shall fully consider the participant's preference as to the number of hours the participant is able to leave home to participate in work activities. A deferral or modification of the work requirement exceeding 60 days due to the existence of illness or disability pursuant to this subdivision shall be confirmed by the independent medical review of one or more physicians, physician assistants, advanced practice registered warses, or other health care providers designated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

(6) A participant who is under 20 years of age, who is a single head of household or married, and who maintains satisfactory attendance at secondary

related to employment for an average of 20 or more hours per week during the month.

- (7) Aparticipant who has attained 20 years of age and who is engaged in at least 15 hours per week of classes and related learning activities for the purpose of attaining a high school diploma or General Educational Development (GED) certificate or completing a literacy program approved by the Department; provided that the participant is making satisfactory progress toward the attainment of the diploma or certificate; and provided further that a deferment or modification granted for this purpose does not exceed 18 months.
- (8) A participant who is enrolled in, attending, and making satisfactory progress toward the completion of a full-time vocational training program that has a normal duration of no more than two years and who is within 12 months of expected completion of such program. Such deferment or modification shall continue until he or she has completed the program, he or she is no longer attending the program, or the 12-month expected completion period has ended, whichever occurs first.
- (9) A participant for whom, due to the effects of domestic violence, fulfillment of the work requirement can be reasonably anticipated to result in serious physical or emotional harm to the participant that significantly impairs has or her capacity either to fulfill the work requirement or to care for his or

her child adequately or can be reasonably anticipated to result in serious physical or emotional harm to the child.

(10) Any other participant designated by the Commissioner in accordance with criteria established by rule.

(c) A participant who is able-to-work-part-time or is unable-to-work shall be referred for assessment of the individual's skills and strengths, accommodations and support services, and vocational and other services in accordance with the provisions of his or her family development plan. The work requirement hours shall reflect the individual's ability to work. Participants with disabilities that are not meet the standards used to determine disability under Title XVI of the Social Security Act shall participate in rehabilitation, education, or training programs as appropriate. A participant who qualifies for a deferment or modification and who is able-to-work part-time shall have his or her work requirement hours modified or deferred. In granting deferments, the Department shall fully consider the participant's estimation of the number of hours the participant is able-to-work.

(d) Absent an apparent condition or claimed physical, emotional, or mental condition, participants are presumed to be able-to-work. A participant shall have the burden of demonstrating the existence of the condition asserted as the basis for a deferral or modification of the work requirement. A deferral or modification of the work requirement exceeding 60 days due to the existence of

inaxpendent medical review of one or more physicians, physician assistants, advanced practice registered nurses, or other health care providers designated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

- (e) Deferments and modifications granted pursuant to this section shall continue for as long as the grounds for the deferment or modification exist or until expiration of a related time period specified in subsection (b) of this section, whichever occurs first.
- (f) As used in this section, 'health care provider'' means a person, partnership, or corporation, other then a facility or institution, licensed or certified or authorized by law to provide professional health care service in this State to an individual during that individual's medical care, treatment, or confinement The program participation requirements established in section 1113 of this chapter shall be deferred when:
 - (1) a participating adult is 60 years of age or older;
 - (2) a participating adult is caring for a child under six weeks of age;
- (3) a participating adult for whom, due to the effects of domestic violence, engaging in the program participation requirements can be reasonably anticipated to result in serious physical or emotional harm to the participating adult or child, or

- with criteria established by the Commissioner in accordance with criteria established by the Commissioner in rule pursuant to 3 V.S.A.
- Sec. 8. 33 V.S.A. § 1114 is amended to read:
- § 1114. DEFERMENTS, MODIFICATIONS, AND REFERRAL

* * *

(b) The work requirements shall be either modified or deferred for:

* * *

(5) A participant who is needed in the home on a full- or part-time basis in order to care for an ill or disabled parent, spouse, or child. In granting deferments, the Department shall fully consider the participant's preference as to the number of hours the participant is able to leave home to participate in work activities. A deferral or modification of the work requirement exceeding 60 days due to the existence of illness or disability pursuant to this subdivision shall be confirmed by the independent medical review of one or more physicians, physician assistants, advanced practice registered nurses, or other health care providers designated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

* * *

(d) Absent an apparent condition or claimed physical, emotional, or mental condition, participants are presumed to be able-to-work. A participant shall

have the burden of demonstrating the existence of the condition asserted as the basis for a deferral or modification of the work requirement. A deferral or modification of the work requirement exceeding 60 days due to the existence of conditions rendering the participant unable-to-work shall be confirmed by the independent medical review of one or more physicians, physician assistants, advanced practice registered nurses, or other health care providers designated by the Secretary of Human Services prior to receipt of continued financial assistance under the Reach Up program.

* * *

Sec. 8a. 33 V.S.A. § 1114 is amended to read:

§ 1114. DEFERMENTS, MODIFICATIONS, AND REFERRAL

- (a) The Commissioner shall establish by rule criteria, standards, and procedures for granting deferments from or modifications to the work requirements established in section 1113 of this title, in accordance with the provisions of this section and for referring individuals with disabilities to the Office of Vocational Rehabilitation.
 - (b) The work requirements shall be either modified or deferred for:
- (1) A participant for whom no unsubsidized or subsidized job or other equivalent supervised work activity recognized by the Commissioner by rule is available.
 - (2) A participant for whom support services that are essential to

employment and other work activities and identified in the family development plan cannot be arranged. Such services shall include case management, education and job training, child care, and transportation.

- (3) A primary caretaker parent in a two-parent family in which one parent is able-to-work-part-time or unable-to-work, a single parent, or a caretaker who is caring for a child who has not attained 24 months of age for no more than 24 months of the parent's or caretaker's lifetime receipt of financial assistance. To qualify for such deferment, a parent or caretaker of a child older than the age of six months but younger than 24 months shall cooperate in the development of and participate in a family development plan.
- (4) An individual who has exhausted the 24 months of deferment provided for in subdivision (3) of this subsection and who is caring for a child who is not yet 13 weeks of age or a primary caretaker parent in a family with two parents who are able-to-work if the primary caretaker is caring for a child under 13 weeks of age and is otherwise subject to a work requirement because the other parent in the family is being sanctioned in accordance with section 1116 of this title.
- (5) A participant who is needed in the home on a full- or part-time basis in order to care for an ill or disabled parent, spouse, or child. In granting deferments, the Department shall fully consider the participant's preference as to the number of hours the participant is able to leave home to participate in

work activities.

- (6) A participant who is under 20 years of age, who is a single head of household or married, and who maintains satisfactory attendance at secondary school or the equivalent during the month, or participates in education directly related to employment for an average of 20 or more hours per week during the month.
- (7) A participant who has attained 20 years of age and who is engaged in at least 15 hours per week of classes and related learning activities for the purpose of attaining a high school diploma or General Educational Development (GED) certificate or completing a literacy program approved by the Department; provided that the participant is making satisfactory progress toward the attainment of the diploma or certificate; and provided further that a deferment or modification granted for this purpose does not exceed 18 months.
- (8) A participant who is enrolled in, attending, and making satisfactory progress toward the completion of a full-time vocational training program that has a normal duration of no more than two years and who is within 12 months of expected completion of such program. Such deferment or modification shall continue until he or she has completed the program, he or she is no longer attending the program, or the 12-month expected completion period has ended, whichever occurs first.
 - (9) A participant for whom, due to the effects of domestic violence,

fulfillment of the work requirement can be reasonably anticipated to result in serious physical or emotional harm to the participant that significantly impairs his or her capacity either to fulfill the work requirement or to care for his or her child adequately, or can be reasonably anticipated to result in serious physical or emotional harm to the child.

- (10) Any other participant designated by the Commissioner in accordance with criteria established by rule.
- (c) A participant who is able-to-work-part-time or is unable-to-work shall be referred for assessment of the individual's skills and strengths, accommodations and support services, and vocational and other services in accordance with the provisions of his or her family development plan. The work requirement hours shall reflect the individual's ability to work. Participants with disabilities that do not meet the standards used to determine disability under Title XVI of the Social Security Act shall participate in rehabilitation, education, or training programs as appropriate. A participant who qualifies for a deferment or modification and who is able-to-work part-time shall have his or her work requirement hours modified or deferred. In granting deferments, the Department shall fully consider the participant's estimation of the number of hours the participant is able-to-work.
- (d) Absent an apparent condition or claimed physical, emotional, or mental condition, participants are presumed to be able-to-work. A participant shall

have the burden of demonstrating the existence of the condition asserted as the basis for a deferral or modification of the work requirement.

- (e) Deferments and modifications granted pursuant to this section shall continue for as long as the grounds for the deferment or modification exist or until expiration of a related time period specified in subsection (b) of this section, whichever occurs first.
- (f) As used in this section, "health care provider" means a person, partnership, or corporation, other than a facility or institution, licensed or certified or authorized by law to provide professional health care service in this State to an individual during that individual's medical care, treatment, or confinement The program participation requirements established in section 1113 of this chapter shall be deferred when:
 - (1) a participating adult is 60 years of age or older;
 - (2) a participating adult is caring for a child under six weeks of age;
- (3) a participating adult for whom, due to the effects of domestic violence, engaging in the program participation requirements can be reasonably anticipated to result in serious physical or emotional harm to the participating adult or participating adult's child; or
- (4) any other participant designated by the Commissioner in accordance with criteria established by the Commissioner in rule pursuant to 3 V.S.A. chapter 25.

Sec. 9. 33 V.S.A. § 1116 is amended to read: § 1116. SANCTIONS

- (a) The financial assistance grant of a participating family shall be reduced, in accordance with the provisions of this section, if a participating adult fails does not engage, without good cause to fully comply or continue to comply in full, with the family development plan or work program participation requirements in sections 1112 and 1113 of this title.
- (b) Prior to the reduction in a family's financial assistance grant resulting from a sanction imposed under this section, the Department shall provide an independent review of the participant's circumstances and the basis for his or her noncompliance the participant's nonengagement. The Commissioner or the Commissioner's designee shall perform the review.
- (c)(1) For a first, second, and third month in which a participating adult is not in compliance engaged with a family development plan or work requirement program participation requirements and has not demonstrated good cause for such noncompliance nonengagement, the family's financial assistance grant shall be reduced by the amount of \$75.00 for each adult sanctioned.
- (2) For the fourth and any subsequent month not subject to the reduction required by subsection (e) of this section in which a participating adult is not in compliance engaged with a family development plan or work

requirement program participation requirements and has not demonstrated good cause for such noncompliance nonengagement, the family's financial assistance grant shall be reduced by the amount of \$150.00 for each adult sanctioned.

(d) A participant may cure a sanction by coming into compliance in accordance engaging with the Department's rules. During the first 60 months of the family's receipt of financial assistance, a participating adult may have all previous sanctions forgiven by demonstrating 12 consecutive months of compliance with family development plan requirements or work requirements or any combination of the two. Subsequent acts of noncompliance after a sanctioned adult has completed a successful 12-month sanction forgiveness period will be treated in accordance with subdivisions (c)(1) and (2) of this section without consideration of the sanctions that have been forgiven.

* * *

(h) To receive payments during the fiscal sanction period, an adult who is the subject of the sanction shall meet no not less than once each month to report his or her the adult's circumstances to the case manager or to participate in assessments as directed by the case manager. In addition, this meeting shall be for initial assessment and development of the family development plan when such tasks have not been completed; and reassessment or review and revision of the family development plan, if appropriate; and to

encourage the participant to fulfill the work requirement. Meetings required under this section may take place in the district office, a community location, or in the participant's home. Facilitation of meeting the participant's family development plan goals shall be a primary consideration in determining the location of the meeting. The Commissioner may waive any meeting when extraordinary circumstances prevent a participant from attending. The Commissioner shall adopt rules to implement this subsection.

(i) A family sanctioned under this section for failure to meet work or family development plan requirements shall remain eligible for Supplemental Nutrition Assistance Program benefits and shall not, because of such failure, be sanctioned under the Supplemental Nutrition Assistance Program for reasons of "failure to comply without good cause" and "voluntary quit without good cause," provided that such eligibility and waivers of such sanctions are consistent with federal law and regulations governing the Supplemental Nutrition Assistance Program. [Repealed.]

Sec. 10. 33 V.S.A. § 1122 is amended to read:

§ 1122. POSTSECONDARY EDUCATION PROGRAM

* * *

(b) The Program authorized by this section shall be administered by the Commissioner or by a contractor designated by the Commissioner. The Program shall be supported with funds other than federal TANF block grant

funds provided under Title IV-A of the Social Security Act, except that the Commissioner may fund financial assistance grants and support services of families participating in the Postsecondary Education Program with TANF block grant or State maintenance of effort funds when the <u>a</u> participating adult's parent's educational activities are a countable work activity under federal law and when it will further one or more of the purposes in subdivision 1121(c)(1) of this title.

* * *

- (d) To be financially eligible to participate in the Postsecondary Education Program, the family's gross income minus the <u>a</u> participating parent's earnings shall not exceed 150 percent of the federal poverty level for the appropriate family size.
- (e) All financially eligible families who apply to participate in the Postsecondary Education Program will shall be considered for admission, provided that they meet all of the following criteria:
- (1) No more than one parent per family may participate at the same time. [Repealed.]
- (2) If the participating parent is in a two-parent family, the nonparticipating parent shall, if able-to-work, be working full-time; if able-to-work-part-time, shall be working at least the number of hours per week that he

or she has been determined able-to-work-part-time; or, if unable-to-work, may be unemployed. [Repealed.]

- (3)(A) The \underline{A} participating parent has not already received a postsecondary undergraduate degree.
- (B) The \underline{A} participating parent has already received a postsecondary undergraduate degree, and the occupations for which it prepared the that participating parent are obsolete.
- (C) The \underline{A} participating parent, due to a disability, is no longer able to perform the occupations for which the degree prepared \underline{him} or \underline{her} \underline{that} participating parent.
- (D) The preparation for occupations that the <u>a</u> participating parent received through the postsecondary undergraduate degree is outdated and not marketable in the current labor market.
- (4) The \underline{A} participating parent shall be a matriculating student in a two-year or four-year degree program as provided for in the postsecondary education plan.
- (5) The A participating parent has been determined to be eligible for financial assistance from the Vermont Student Assistance Corporation, and can demonstrate that he or she has the ability to cover tuition costs.
- (6) The \underline{A} participating parent agrees to limit employment to \underline{no} not more than 20 hours per week when school is in session. The Department may

establish exceptions by rule to allow the <u>a</u> participating parent to work more than 20 hours per week.

- (7) The family and the <u>a</u> participating adult <u>parent</u> maintain financial eligibility for the program and uninterrupted residency in Vermont for the duration of participation in the Postsecondary Education Program.
- (8) The \underline{A} participating parent maintains good academic standing at the college.

* * *

(g) Continued participation in the Postsecondary Education Program is contingent on the a participating parent:

* * *

See 11 FEFECTIVE DATES

This act shall take effect on January 1, 2023, except Sec. 1 (definitions), Sec. 2 (eligibility and benefit levels), and Sec. 3 (cnill support payments) shall take effect on July 1, 2023.

Sec. 11. APPROPRIATION; INFORMATION TECHNOLOGY; REACH UP

In fiscal year 2023, \$500,000.00 is appropriated from the General Fund to
the Department for Children and Families to make improvements to the
Department's information technology systems necessary to effect the changes
to the Reach Up program required pursuant to this act.

Sec. 12. EFFECTIVE DATES

This section, Sec. 8 (deferments, modifications, and referral), and Sec. 11 (appropriation; information technology; Reach Up) shall take effect on July 1, 2022. All other sections shall take effect on January 1, 2024, except that the Commissioner for Children and Families shall adopt any rules necessary prior to that date in order to perform the Department's duties under this act.